

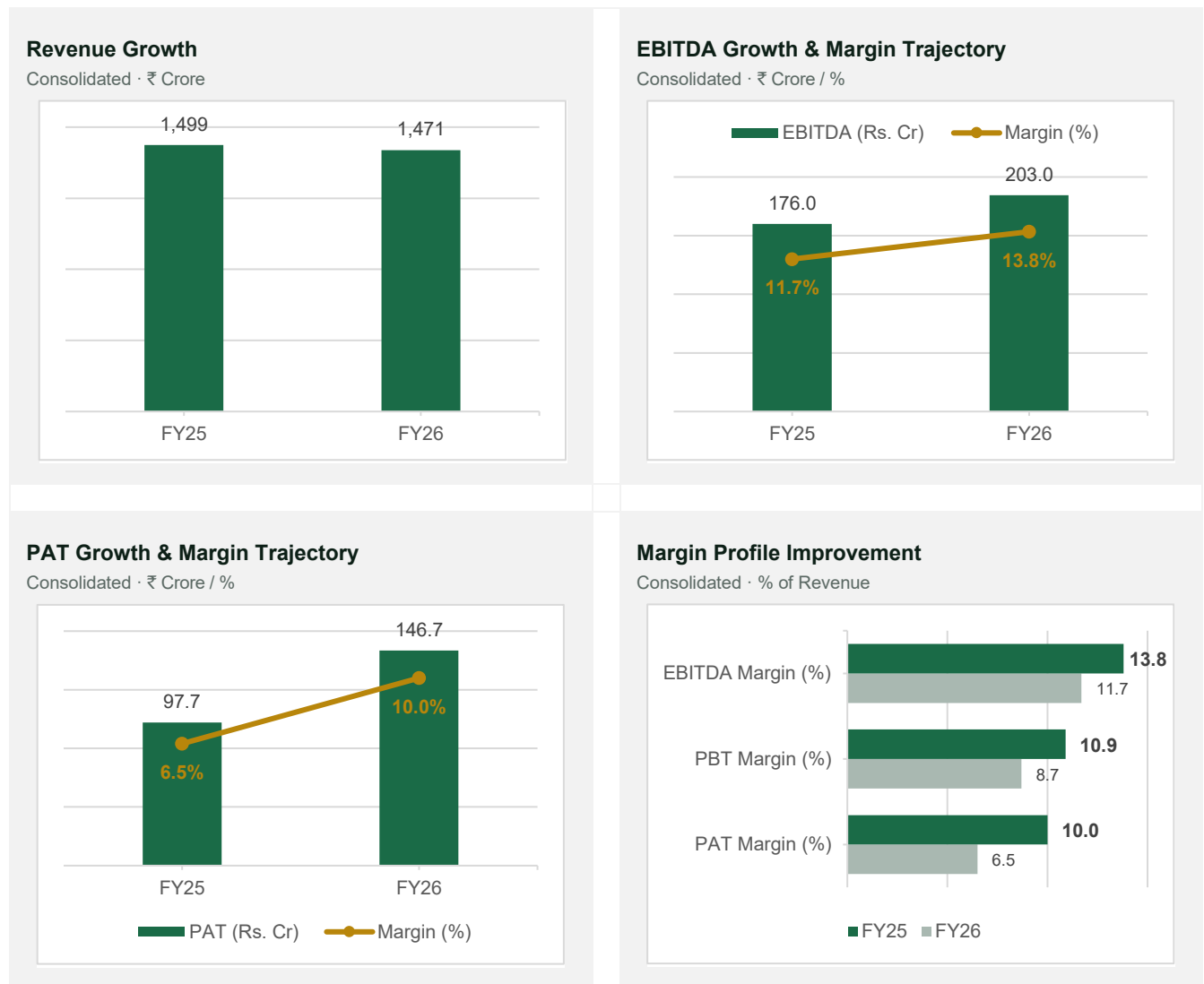
# Q4 & FY26 Results Release

Audited results for the year ended March 31, 2026 · Mumbai, May 29, 2026

BSE: 532684 · NSE: EKC · ESTABLISHED 1978

<b>REVENUE (CONSOL.)</b> <b>₹1,470.6 Cr</b> ▼ 1.9% YoY	<b>EBITDA</b> <b>₹203.0 Cr</b> ▲ 15.7% YoY	<b>PAT</b> <b>₹146.7 Cr</b> ▲ 50.1% YoY	<b>EBITDA MARGIN</b> <b>13.8%</b> ▲ 210 bps
--	--	---	---

## Profitability Improves on Stable Revenue Base



## Financial Results – Consolidated & Standalone

### Consolidated

Particulars	₹ Crore			₹ Crore		
	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Income from operations	358.2	422.1	-15.1%	1,470.6	1,499.2	-1.9%
<b>EBITDA</b>	<b>39.6</b>	<b>37.9</b>	<b>4.5%</b>	<b>203.0</b>	<b>175.5</b>	<b>+15.7%</b>
EBITDA Margin	11.1%	9.0%	208 bps	13.8%	11.7%	+210 bps
Profit Before Tax	21.2	25.7	-17.4%	159.9	130.4	+22.6%
PBT Margin	5.9%	6.1%	-16 bps	10.9%	8.7%	+217 bps
<b>PAT</b>	<b>45.7</b>	<b>13.3</b>	<b>244.4%</b>	<b>146.7</b>	<b>97.7</b>	<b>+50.1%</b>
PAT Margin	12.8%	3.1%	961 bps	10.0%	6.5%	+346 bps

### Standalone

Particulars	₹ Crore			₹ Crore		
	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Income from operations	250.3	267.2	-6.3%	966.7	946.2	+2.2%
<b>EBITDA</b>	<b>30.6</b>	<b>23.6</b>	<b>29.6%</b>	<b>154.4</b>	<b>100.6</b>	<b>+53.4%</b>
EBITDA Margin	12.2%	8.8%	339 bps	16.0%	10.6%	+534 bps
Profit Before Tax	25.3	16.5	52.7%	132.4	80.7	+64.1%
PBT Margin	10.1%	6.2%	390 bps	13.7%	8.5%	+517 bps
<b>PAT</b>	<b>15.5</b>	<b>5.4</b>	<b>187.4%</b>	<b>81.2</b>	<b>53.3</b>	<b>+52.3%</b>
PAT Margin	6.2%	2.0%	417 bps	8.4%	5.6%	+277 bps

## Key Performance Drivers – FY2026

<p><b>Improved Product Mix</b> Shift to higher value-added segments lifting realisations</p>	<p><b>CNG Infrastructure</b> Continued network expansion driving cylinder demand</p>
<p><b>Operational Efficiencies</b> Cost discipline across India and US businesses</p>	<p><b>Industrial Gas Usage</b> Rising consumption across manufacturing sectors</p>
<p><b>Semiconductors &amp; Defence</b> Growing traction in specialised high-margin applications</p>	<p><b>Clean Energy Policy</b> Biogas &amp; hydrogen widening application scope</p>
<p><b>US Order Pipeline</b> Steady momentum in order flow</p>	<p><b>Global Footprint</b> Mundra live, Egypt nearing commissioning</p>

## Key Developments – FY2026

- **Mundra Greenfield Facility Operationalised**

Operations commenced at the new Mundra (Gujarat) plant, strengthening capacity to serve growing domestic demand

- **Egypt Facility Nearing Commissioning**

Progressing steadily and expected to commence operations soon, enhancing global manufacturing footprint and regional market access

- **Announces Annual Dividend**

Board recommended an annual dividend of ₹0.70 per share on face value of ₹2, subject to shareholder approval

*“We are pleased to report a strong FY2026 performance, marked by improved profitability, margin expansion, and steady progress on our strategic initiatives. Our India operations continued to witness healthy demand across CNG and industrial gas applications, while the US business maintained momentum supported by a strong order pipeline. We are also seeing improving traction in higher value-added segments such as semiconductors and defence, creating new opportunities for specialised high-pressure gas cylinder solutions. With enhanced manufacturing capabilities and a continued focus on operational excellence, innovation, and customer engagement, EKC is well positioned to capture long-term opportunities across mobility, industrial, and clean energy applications globally.”*

- **Pushkar Khurana**, Chairman & **Puneet Khurana**, Managing Director

## Manufacturing Footprint

<b>Tarapur</b> INDIA	<b>Kandla SEZ</b> INDIA	<b>Mundra</b> INDIA	<b>Jebel Ali</b> DUBAI	<b>Pittsburgh</b> USA	<b>Egypt</b> EGYPT
-------------------------	----------------------------	------------------------	---------------------------	--------------------------	-----------------------

<b>6</b> Manufacturing facilities	<b>~1.8M</b> Cylinders / year capacity	<b>20M+</b> Cylinders in service	<b>47</b> Years of operation
--------------------------------------	---	-------------------------------------	---------------------------------

### ABOUT EKC

Everest Kanto Cylinder Limited (BSE: 532684, NSE: EKC), established 1978, is a leading global manufacturer of seamless steel gas cylinders for industrial, CNG and clean energy applications - oxygen, hydrogen, nitrogen, argon and helium storage across manufacturing, medical, aerospace/defence and automotive sectors.

### INVESTOR RELATIONS

Sanjiv Kapur, CFO  
+91 22 4926 8300  
sanjiv.kapur@ekc.in

Anoop Poojari / Mitesh Jain  
CDR INDIA  
+91 98330 90434  
+91 96194 44691  
anoop@cdr-india.com  
mitesh@cdr-india.com

**Disclaimer:** Certain statements herein that are not historical facts are forward-looking and subject to risks and uncertainties including government actions, political/economic developments and technological factors that could cause actual results to differ materially. EKC undertakes no obligation to update these statements.