

November 15, 2025

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532684	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Symbol: EKC NSE Series: EQ
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Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investors Presentation for Q2 FY26 Results.

This is for your information and record please.

Thanking you,

Yours faithfully,

For Everest Kanto Cylinder Limited

Vishal Totla
Company Secretary and Compliance Officer

Encl.

EVEREST KANTO CYLINDER LIMITED

**Manufacturers
of High Pressure
Seamless
Gas Cylinders**

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EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Q2 FY26 Results Presentation

November 14, 2025



Safe Harbor

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations.

Everest Kanto Cylinder Limited (EKC) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

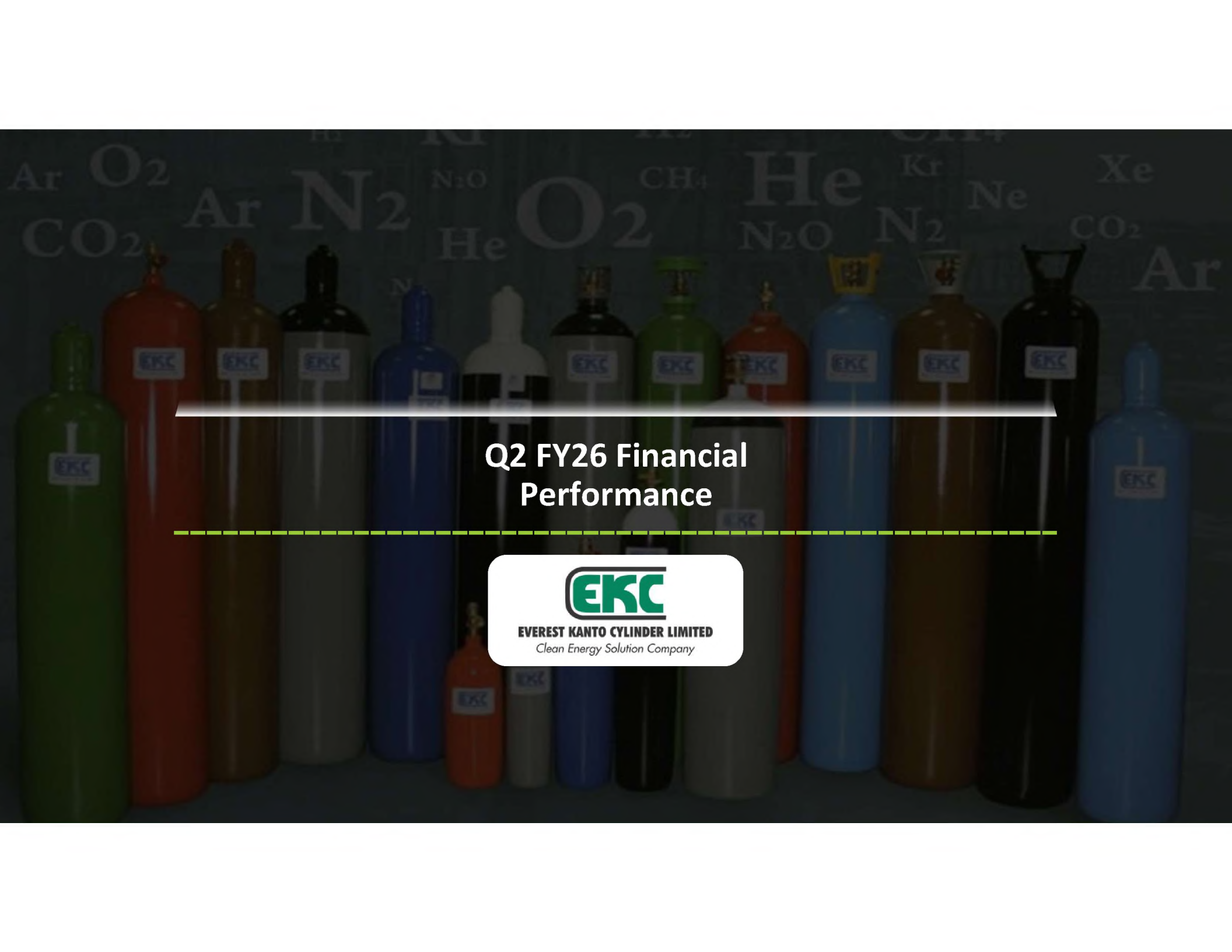
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Q2 FY26 Financial Performance



EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Consolidated Key Performance Highlights – Q2 FY26 (YoY comparisons)

Consolidated Revenues
stood at **Rs. 360.4**
crore

EBITDA stood at **Rs. 42.9**
crore, margins at 11.9%

Profit Before Tax stood at
Rs. 32.2 crore, margins at
8.9%

Profit After Tax stood at
Rs. 13.7 crore, margins at
3.8%

EPS stood at **Rs. 1.22**

India business stood at
Rs. 232.4 crore

UAE business up **4.5%**
to **Rs. 40.7 crore**

USA business stood at
Rs. 86.8 crore

Consolidated Key Performance Highlights – H1 FY26 (YoY comparisons)

Consolidated Revenues
stood at **Rs. 747.3**
crore, up 5.2%

EBITDA stood at **Rs. 104.2**
crore, up 10.1%

Profit Before Tax stood at
Rs. 85.0 crore, up 9.7%

Profit After Tax stood at
Rs. 65.2 crore, margins at
8.7%

EPS stood at **Rs. 5.82**

India business up **7.9%**
to **Rs. 469.3 crore**

UAE business stood at
Rs. 87.2 crore

USA business up **9.8%** to
Rs. 195.3 crore

Quarterly Overview – Q2 FY26 vs Q2 FY25 (Y-o-Y)

	Consolidated	Standalone
Revenues	Rs. 360.4 Cr	Rs. 232.4 Cr
.....		
EBITDA	Rs. 42.9 Cr	Rs. 26.1 Cr
.....		
PBT	Rs. 32.2 Cr	Rs. 20.1 Cr
.....		
PAT	Rs. 13.7 Cr	Rs. 3.6 Cr

* Consolidated revenues were steady in Q2 FY26

- Demand in the CNG segment was temporarily affected by the GST transition within the end-user automotive industry, leading to a short-term impact on domestic volumes

* In Q2 FY26, Dubai witnessed YoY growth of 4.5%

* Overall margin moderation driven by lower dispatches and increased operating costs

- US performance continued to reflect the order-driven nature of the business, with higher costs affecting margins – investments in people and capability-building underway to support scale-up and improve cost efficiency in the region
- Strong US order book position provides healthy visibility for H2 FY26
- Consolidated EBITDA margin stood at 11.9% (vs. 14.5% in Q2 FY25)
- Standalone EBITDA margin stood at 11.2% (vs. 9.3% in Q2 FY25)

* Consolidated PAT came in at Rs. 13.7 crore

- PAT was impacted by exceptional one-time loss of Rs. 11.29 crore

Yearly Overview – H1 FY26 vs H1 FY25 (Y-o-Y)

	Consolidated	Standalone
Revenues	Rs. 747.3 Cr <u>↑ 5.2%</u>	Rs. 469.3 Cr <u>↑ 7.9%</u>
EBITDA	Rs. 104.2 Cr <u>↑ 10.1%</u>	Rs. 66.8 Cr <u>↑ 64.9%</u>
PBT	Rs. 85.0 Cr <u>↑ 9.7%</u>	Rs. 56.6 Cr <u>↑ 67.1%</u>
PAT	Rs. 65.2 Cr	Rs. 29.7 Cr

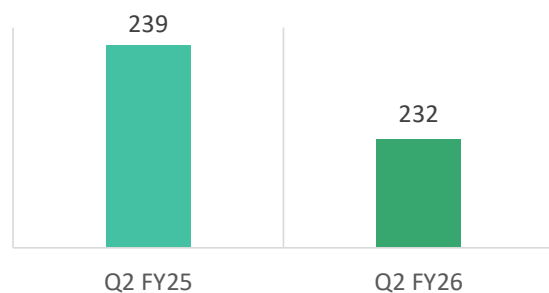
- * Consolidated revenues grew 5.2% YoY in H1 FY26, supported by higher demand in the domestic and US markets
- * In H1 FY26, India and the US witnessed YoY growth of 7.9% and 9.8%, respectively

- * EBITDA improved on the back of strong revenue growth
 - Consolidated EBITDA margin stood at 13.9% (vs. 13.3% in H1 FY25)
 - Standalone EBITDA margin stood at 14.2% (vs. 9.3% in H1 FY25)

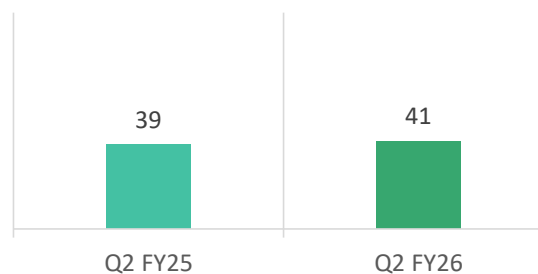
- * Consolidated PAT came in at Rs. 29.7 crore
 - PAT margin stood at 6.3%

Geographical Revenue/Margins Breakup – Q2 FY26

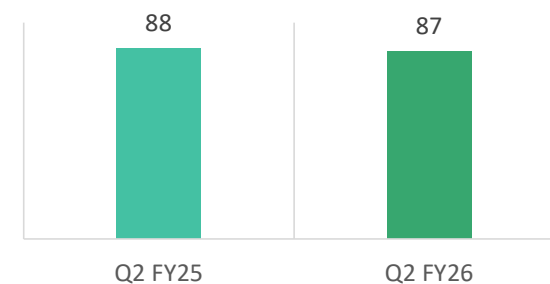
India



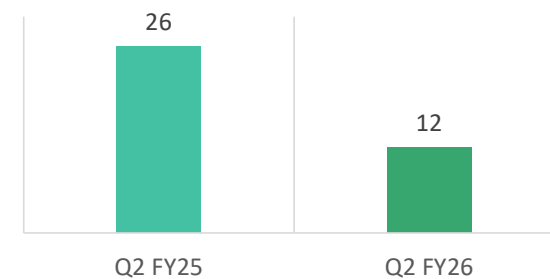
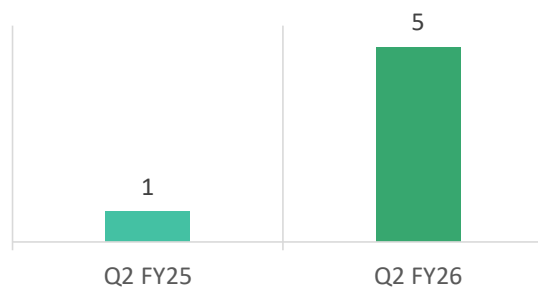
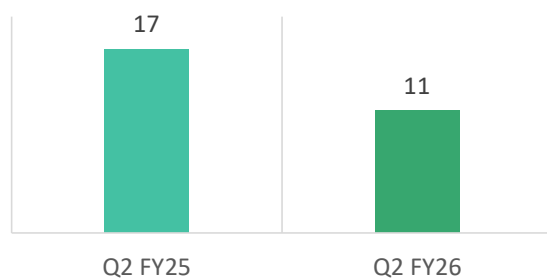
UAE



USA & Hungary

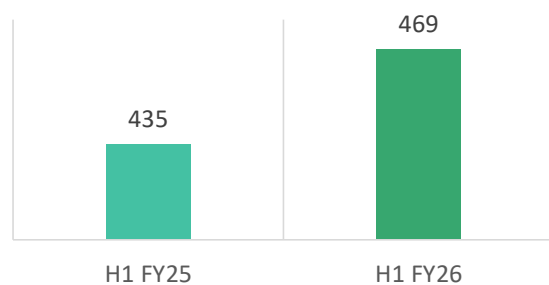


EBIT (Cr.)

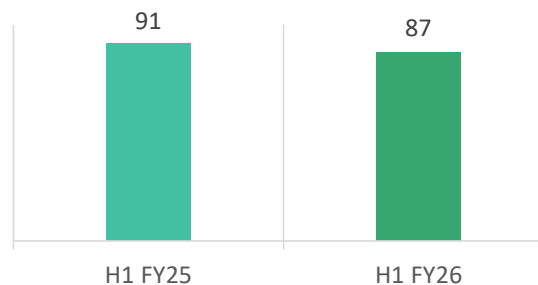


Geographical Revenue/Margins Breakup – H1 FY26

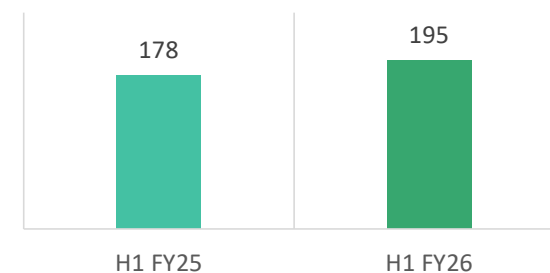
India



UAE

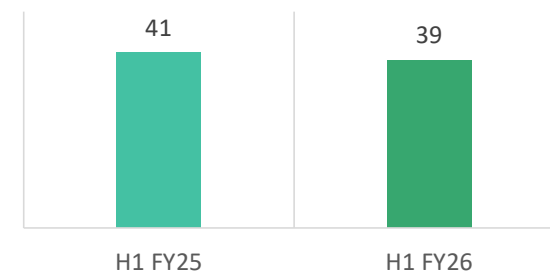
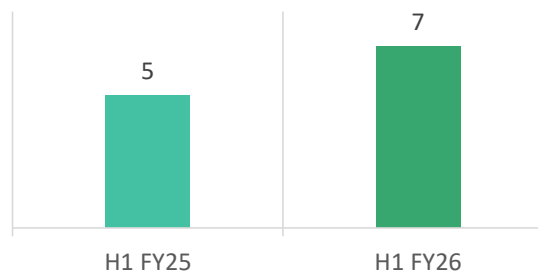
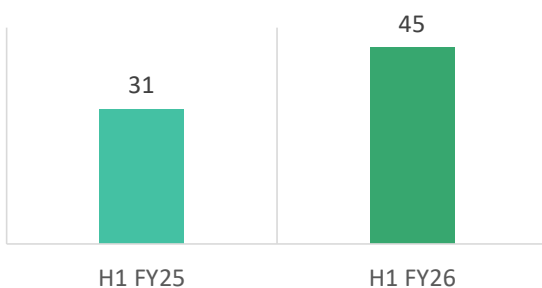


USA & Hungary



Revenue (Cr.)

EBIT (Cr.)



Abridged P&L Statement (Standalone)

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Revenues from Operations	232.4	238.8	-2.7%	469.3	434.8	7.9%
Total Expenditure						
•COGS	141.1	156.4	-9.8%	273.2	274.4	-0.4%
•Employee benefits expense	11.0	10.0	9.8%	21.6	19.7	9.6%
•Other expenses	54.1	50.1	8.0%	107.6	100.2	7.5%
EBITDA	26.1	22.2	17.1%	66.8	40.5	64.9%
EBITDA Margin (%)	11.2%	9.3%	194 bps	14.2%	9.3%	492 bps
Other Income	2.4	3.8		7.0	7.9	
Finance Costs	2.5	1.5		5.4	2.3	
Depreciation and Amortization	6.0	6.3		11.9	12.3	
PBT	20.1	18.2	10.5%	56.6	33.9	67.1%
Tax expense	-5.2	-4.8		-15.6	-8.8	
Exceptional Gain/(loss)	-11.3	0.0		-11.3	0.0	
PAT	3.6	13.4	-72.9%	29.7	25.1	18.4%
PAT Margin (%)	1.6%	5.6%	405 bps	6.3%	5.8%	56 bps
EPS Diluted (Rs.)	0.3	1.2	-73.1%	2.7	2.2	18.8%

Abridged P&L Statement (Consolidated)

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Revenues from Operations	360.4	367.3	-1.9%	747.3	710.1	5.2%
Total Expenditure						
•COGS	188.4	197.6	-4.7%	388.0	379.9	2.1%
•Employee benefits expense	42.5	36.1	17.7%	81.5	69.1	17.9%
•Other expenses	86.7	80.5	7.7%	173.5	166.5	4.3%
EBITDA	42.9	53.1	-19.3%	104.2	94.6	10.1%
EBITDA Margin (%)	11.9%	14.5%	-256 bps	13.9%	13.3%	62 bps
Other Income	4.7	10.2		10.8	13.8	
Finance Costs	4.0	8.2		7.9	10.4	
Depreciation and Amortization	11.4	10.5		22.0	20.5	
PBT	32.2	44.6	-27.8%	85.0	77.5	9.7%
Tax expense	-7.3	-6.0		-21.1	-11.0	
Exceptional Gain/(loss)	-11.3	0.0		1.34	0.0	
PAT	13.7	38.6	-64.6%	65.2	66.5	-1.9%
PAT Margin (%)	3.8%	10.5%	-672 bps	8.7%	9.4%	-63 bps
EPS Diluted (Rs.)	1.2	3.4	-64.4%	5.8	5.9	-1.9%



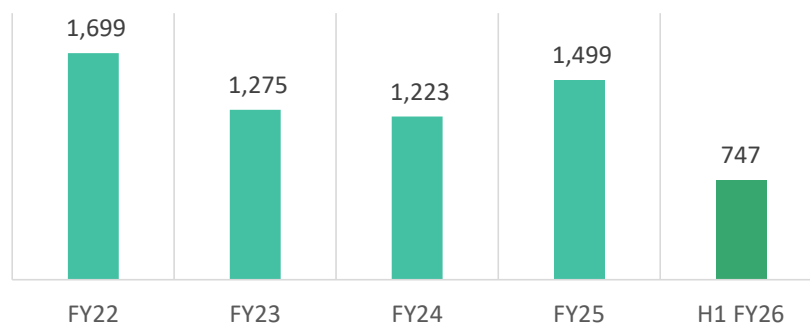
Historical Financials



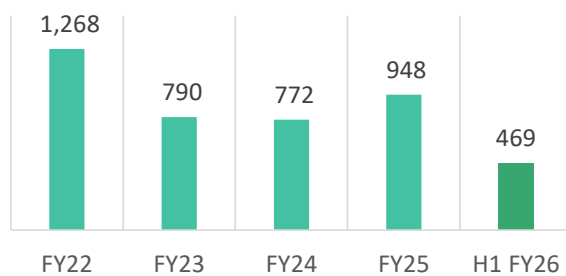
EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Financial Summary

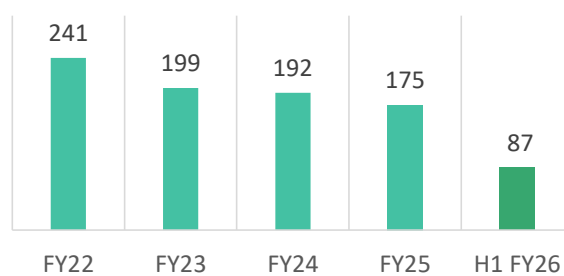
Revenue* (Rs. Crore)



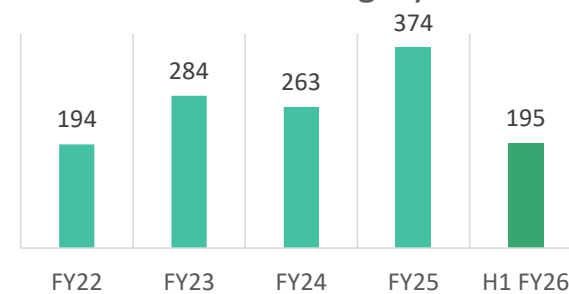
India



UAE



USA & Hungary



* Net of inter-segment revenues

Abridged Balance Sheet (Consolidated)

Assets (Rs. Crore)*	2021	2022	2023	2024	2025
Fixed Assets	358.9	371.8	456.6	493.0	579.8
Other Non-Current Assets	51.2	76.1	19.2	17.5	37.6
Financial assets	-	-	10.3	16.4	15.6
Deferred Tax Assets (net)	22.4	-	-	5.4	5.7
Current Tax Assets (net)	1.0	-	-	-	-
Net Current Assets	428.5	603.4	647.4	645.5	742.8
Assets held for Sale (net)	2.7	10.8	11.8	11.2	8.9
Total	864.7	1,062.1	1,145.2	1,189.2	1,390.5

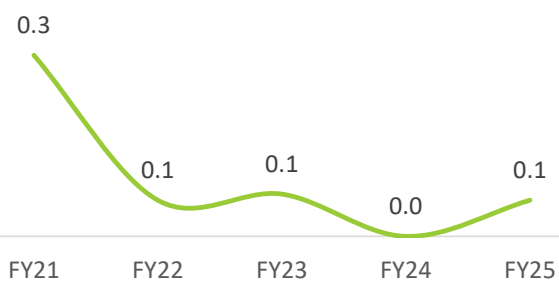
Liabilities (Rs. Crore)*	2021	2022	2023	2024	2025
Shareholder Funds	628.3	902.9	999.5	1,100.2	1,206.4
Long - Term Debt	90.0	42.5	30.0	24.9	52.0
Other Non-Current Financial Liabilities and Provisions	33.7	32.6	15.0	15.8	9.0
Deferred Tax Liability	-	12.7	6.9	8.5	6.7
Short-Term Debt	112.7	71.2	93.9	39.8	116.4
Total	864.7	1,062.1	1,145.2	1,189.2	1,390.5

*As on 31st March

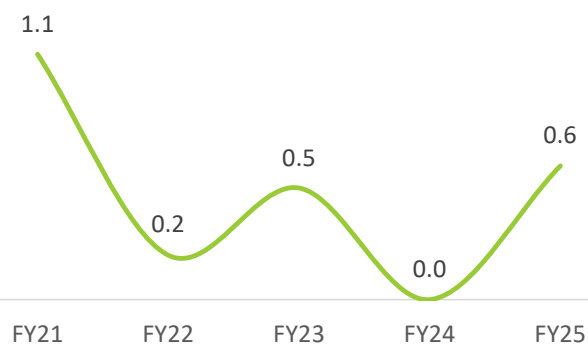
Notes: Net Current Assets = Current Assets – (Current Liabilities + Current Provisions + Current Tax Liabilities)
Long Term Debt includes Current Maturities of Long-Term Debt
The above Balance Sheet is an extract of financial statements and has been regrouped for presentation

Ratio

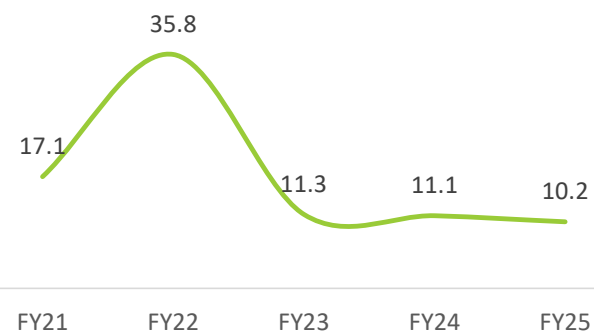
Debt/Equity



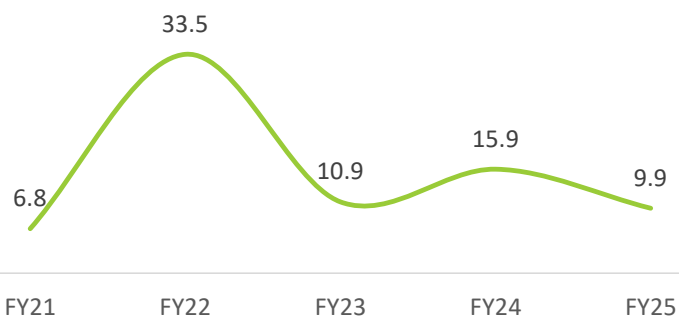
Debt/EBITDA



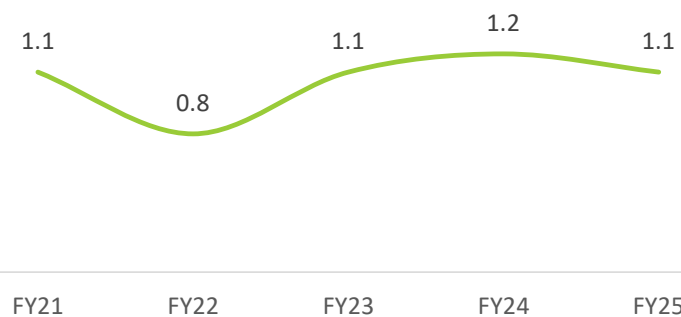
ROCE (%)



Interest Coverage



Assets Turnover



About Us



Everest Kanto Cylinder Limited (EKC) (BSE: 532684, NSE: EKC), established in 1978, is a clean energy solutions company and a leading global manufacturer of seamless steel gas cylinders with over 20 million industrial gas and CNG cylinders currently in service.

EKC operates two manufacturing facilities in India located at Tarapur (Maharashtra) and Kandla SEZ (Gujarat) and two international facilities at Jebel Ali Free Zone in Dubai and Pittsburgh (PA), USA, with aggregate capacity of about 1.5 million cylinders annually. EKC's product range of industrial, CNG and jumbo cylinders is used for high pressure storage of gases such as oxygen, hydrogen, nitrogen, argon, helium, air etc. and finds applications in a wide variety of industries such as manufacturing, fire equipment/suppression systems, medical establishments, aerospace/ defense and automobiles apart from some specialized usage areas.

Given its strong position in the Indian domestic market and wide acceptance across several key international markets built over the last four decades, EKC is poised to benefit from the increasing usage of gases in industrial production and automobile sectors based on both economic and environmental considerations.

For more information about us, please visit www.everestkanto.com

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EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Thank You