



EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Q1 FY26 Results Presentation

August 13, 2025



Safe Harbor

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations.

Everest Kanto Cylinder Limited (EKC) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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Q1 FY26 Financial Performance



EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Consolidated Key Performance Highlights – Q1 FY26 (YoY comparisons)

Consolidated Revenues stood at **Rs. 386.9 crore, up 12.9%**

EBITDA stood at **Rs. 61.3 crore, margins at 15.8%**

Profit Before Tax stood at **Rs. 52.8 crore, margins at 13.6%**

Profit After Tax stood at **Rs. 51.6 crore, margins at 13.3%**

EPS stood at **Rs. 4.6**

India business up **20.9%** to **Rs. 237.0 crore**

UAE business stood at **Rs. 46.5 crore**

USA business up **21.2%** to **Rs. 108.6 crore**

Quarterly Overview – Q1 FY26 vs Q1 FY25 (Y-o-Y)

	Consolidated	Standalone
Revenues	Rs. 386.9 Cr <u>↑ 12.9%</u>	Rs. 237.0 Cr <u>↑ 20.9%</u>
EBITDA	Rs. 61.3 Cr <u>↑ 47.8%</u>	Rs. 40.7 Cr <u>↑ 122.0%</u>
PBT	Rs. 52.8 Cr <u>↑ 60.6%</u>	Rs. 36.5 Cr <u>↑ 132.7%</u>
PAT	Rs. 51.6 Cr <u>↑ 84.9%</u>	Rs. 26.1 Cr <u>↑ 11.0%</u>

- * Consolidated revenues grew 12.9% YoY in Q1 FY26, supported by higher demand in the domestic and international markets
- * In Q1 FY26, India and the USA witnessed strong YoY growth of 20.9%, and 21.2%, respectively

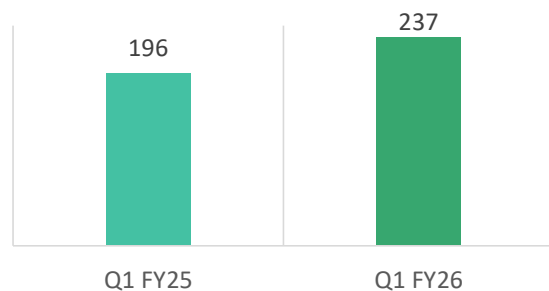
- * EBITDA growth was underpinned by strong topline expansion, supported by sustained demand across both domestic and US markets
- * Margins expanded, benefiting from improved operating leverage and a favourable product mix
 - Consolidated EBITDA margin stood at 15.8% (vs. 12.1% in Q1 FY25)
 - Standalone EBITDA margin stood at 17.2% (vs. 9.4% in Q1 FY25)

- * Consolidated PAT came in at Rs. 51.6 crore
 - Includes an exceptional gain of Rs. 12.6 crore, representing Employee Retention Credit (ERC) received by CP Industries, US subsidiary, from the Department of the Treasury, Internal Revenue Service, USA

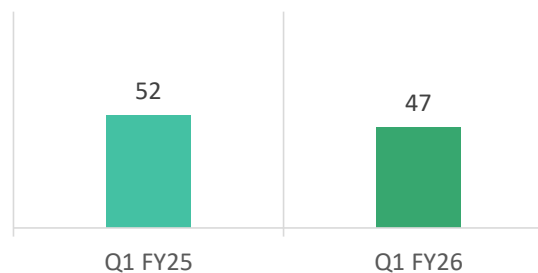
Geographical Revenue/Margins Breakup – Q1 FY26

Revenue (Cr.)

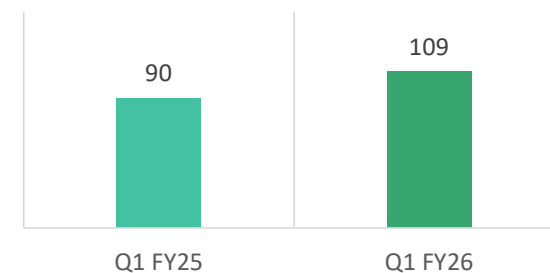
India



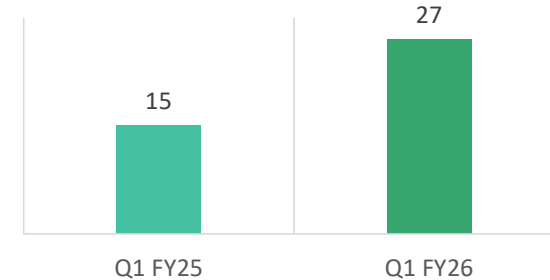
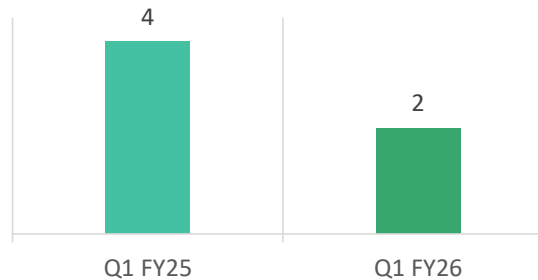
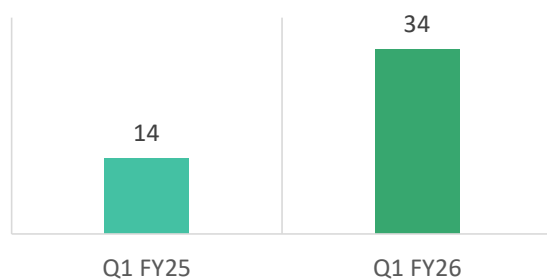
UAE



USA & Hungary



EBIT (Cr.)



Abridged P&L Statement (Standalone)

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Revenues from Operations	237.0	196.0	20.9%	946.2
Total Expenditure				
•COGS	132.1	117.9	12.0%	577.3
•Employee benefits expense	10.6	9.7	9.4%	40.7
•Other expenses	53.5	50.0	7.0%	227.6
EBITDA	40.7	18.3	122.0%	100.6
EBITDA Margin (%)	17.2%	9.4%	783 bps	10.6%
Other Income	4.6	4.1		13.9
Finance Costs	2.9	0.8		9.2
Depreciation and Amortization	5.9	6.0		24.6
PBT	36.5	15.7	132.7%	80.7
Tax expense	-10.4	-4.0		-20.9
Exceptional Gain/(loss)	0.0	0.0		-6.5
PAT	26.1	11.7	122.8%	53.3
PAT Margin (%)	11.0%	6.0%	504 bps	5.6%
EPS Diluted (Rs.)	2.33	1.04	124.0%	4.8

Abridged P&L Statement (Consolidated)

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Revenues from Operations	386.9	342.8	12.9%	1,499.2
Total Expenditure				
•COGS	199.6	182.3	9.5%	818.4
•Employee benefits expense	39.1	33.1	18.2%	148.7
•Other expenses	86.9	86.0	1.1%	356.6
EBITDA	61.3	41.5	47.8%	175.5
EBITDA Margin (%)	15.8%	12.1%	374 bps	11.7%
Other Income	6.1	3.6		9.9
Finance Costs	3.9	2.2		13.5
Depreciation and Amortization	10.7	10.0		41.5
PBT	52.8	32.9	60.6%	130.4
Tax expense	-13.9	-5.0		-26.2
Exceptional Gain/(loss)	12.6	0.0		-6.5
PAT	51.6	27.9	84.9%	97.7
PAT Margin (%)	13.3%	8.1%	519 bps	6.5%
EPS Diluted (Rs.)	4.6	2.5	84.0%	8.7



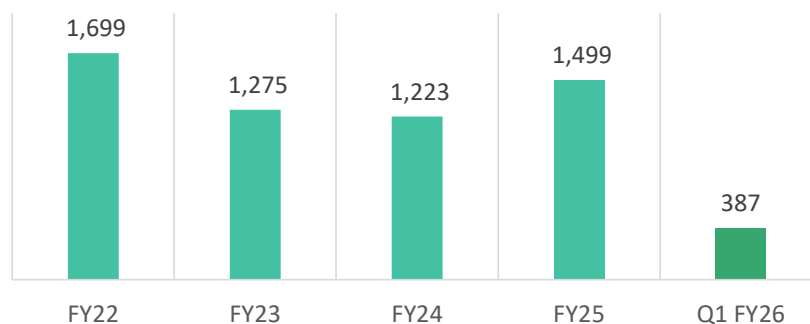
Historical Financials



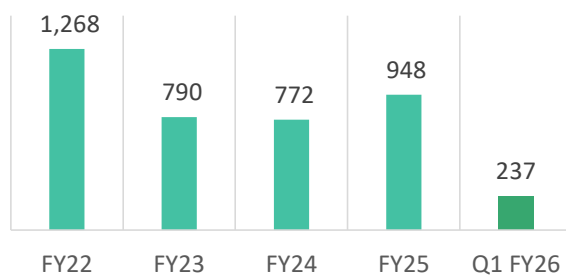
EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Financial Summary

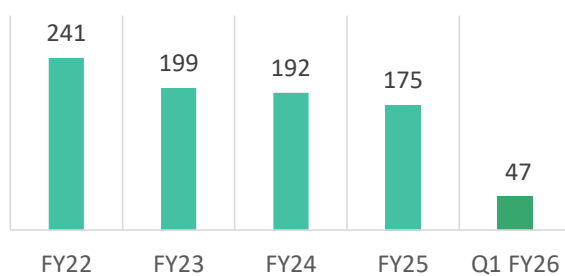
Revenue* (Rs. Crore)



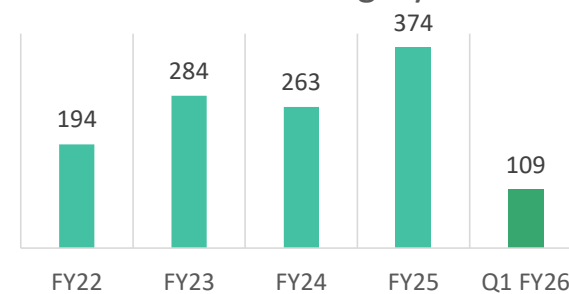
India



UAE



USA & Hungary



* Net of inter-segment revenues

Abridged Balance Sheet (Consolidated)

Assets (Rs. Crore)*	2021	2022	2023	2024	2025
Fixed Assets	358.9	371.8	456.6	493.0	579.8
Other Non-Current Assets	51.2	76.1	19.2	17.5	37.6
Financial assets	-	-	10.3	16.4	15.6
Deferred Tax Assets (net)	22.4	-	-	5.4	5.7
Current Tax Assets (net)	1.0	-	-	-	-
Net Current Assets	428.5	603.4	647.4	645.5	742.8
Assets held for Sale (net)	2.7	10.8	11.8	11.2	8.9
Total	864.7	1,062.1	1,145.2	1,189.2	1,390.5

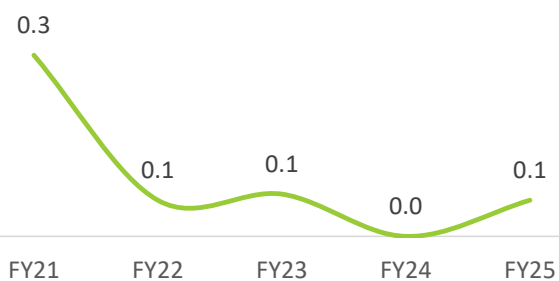
Liabilities (Rs. Crore)*	2021	2022	2023	2024	2025
Shareholder Funds	628.3	902.9	999.5	1,100.2	1,206.4
Long - Term Debt	90.0	42.5	30.0	24.9	52.0
Other Non-Current Financial Liabilities and Provisions	33.7	32.6	15.0	15.8	9.0
Deferred Tax Liability	-	12.7	6.9	8.5	6.7
Short-Term Debt	112.7	71.2	93.9	39.8	116.4
Total	864.7	1,062.1	1,145.2	1,189.2	1,390.5

*As on 31st March

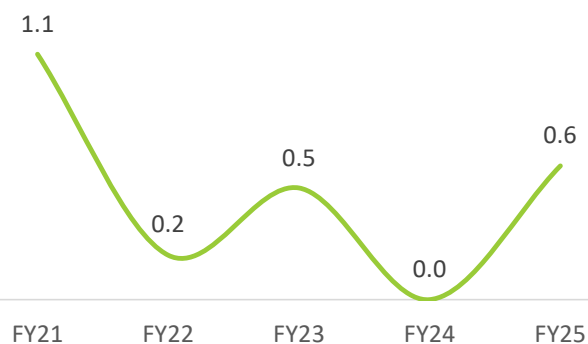
Notes: Net Current Assets = Current Assets – (Current Liabilities + Current Provisions + Current Tax Liabilities)
Long Term Debt includes Current Maturities of Long-Term Debt
The above Balance Sheet is an extract of financial statements and has been regrouped for presentation

Ratio

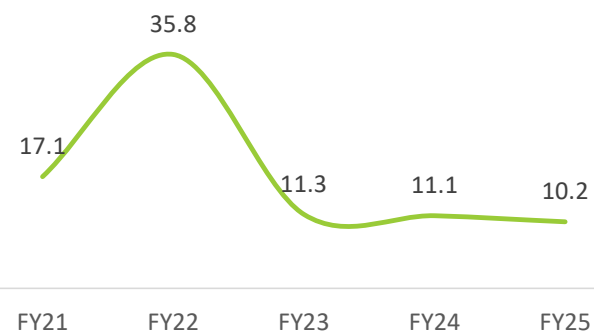
Debt/Equity



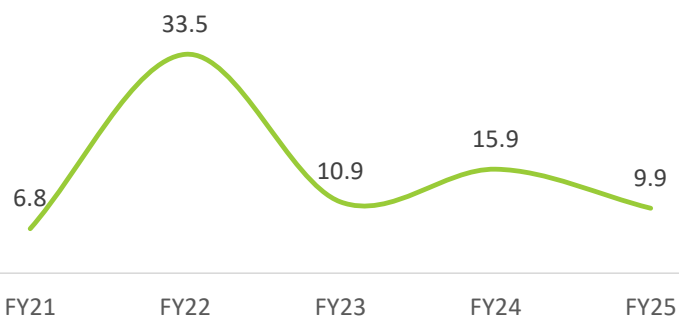
Debt/EBITDA



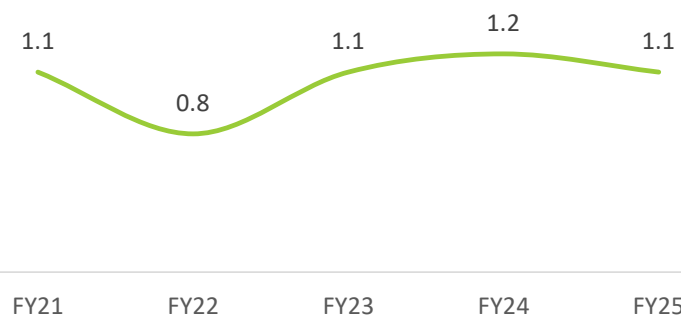
ROCE (%)



Interest Coverage



Assets Turnover



About Us



Everest Kanto Cylinder Limited (EKC) (BSE: 532684, NSE: EKC), established in 1978, is a clean energy solutions company and a leading global manufacturer of seamless steel gas cylinders with over 20 million industrial gas and CNG cylinders currently in service.

EKC operates two manufacturing facilities in India located at Tarapur (Maharashtra) and Kandla SEZ (Gujarat) and two international facilities at Jebel Ali Free Zone in Dubai and Pittsburgh (PA), USA, with aggregate capacity of about 1.5 million cylinders annually. EKC's product range of industrial, CNG and jumbo cylinders is used for high pressure storage of gases such as oxygen, hydrogen, nitrogen, argon, helium, air etc. and finds applications in a wide variety of industries such as manufacturing, fire equipment/suppression systems, medical establishments, aerospace/ defense and automobiles apart from some specialized usage areas.

Given its strong position in the Indian domestic market and wide acceptance across several key international markets built over the last four decades, EKC is poised to benefit from the increasing usage of gases in industrial production and automobile sectors based on both economic and environmental considerations.

For more information about us, please visit www.everestkanto.com

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Thank You