#### (I)(a) Statement Showing Shareholding Pattern Name of the Company: Everest Kanto Cylinder Limited Quarter Ended: March 31, 2011 Partly paid-up shares:-No. of partly paid-up | As a % of total no. of As a % of total no. of shares of the shares partly paid-up Shares company Held by promoter/promoter group 0.00 0.00 0 0.00 0.00 Held by public Total 0.00 0.00Outstanding convertible securities:-No. of outstanding As a % of total no. of As a % of total no. of shares of the securities outstanding company, assuming full conversion convertible securities of the convertible securities Held by promoter/promoter group 0 0.00 0.00 Held by public 0 0.00 0.00 0.00 Total 0 0.00 As a % of total no. of shares of the Warrants:-As a % of total no. of No. of warrants company, assuming full conversion warrants of Warrants 0.00 Held by promoter/promoter group 0.00 0 Held by public 0 0.00 0.00 0 0.00 0.00 Total paid-up capital of the company, 107157682 assuming full conversion of warrants and convertible securities Total Categ Category of Shareholder Total shareholding as a Shares Pledged or Number Number of of number shares percentage of total otherwise encumbered orv code Sharehol of shares held in number of shares ders dematerial As a As a Number of As a ized form percentage percentage shares percentage of (A+B+C)of $(A+B)^1$ (A) Shareholding of Promoter and Promoter Group<sup>2</sup> 1 Indian Individuals/ Hindu Undivided Family 15 42155164 6937164 39.34 39.34 0 0.00 Central Government/ State Government(s) 0 0 0 0.00 0.00 0 0.00 Bodies Corporate 4 19320000 3625000 18.03 18.03 0 0.00 Financial Institutions/ Banks 0 0 0 0.00 0.00 0 0.00 0.00 0.00 Any Others(Specify) 0 0 0 0.000 Sub Total (A)(1) 19 61475164 10562164 57.37 57.37 0 0 Foreign 2

Individuals (Non-Residents Individuals/

Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) 0

0

0

0

0

19

0

0

0

0

0

61475164 10562164

0

0

0

0

0

0.00

0.00

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0.00

0.00

57.37

0.00

0.00

0.00

0.00

0.00

57.37

0

0

0

0

0

0

0.00

0.00

0.00

0.00

0.00

0.00

Foreign Individuals)

Any Others (Specify)

Sub Total (A)(2)

Bodies Corporate

Institutions

Control   Cont	Categ ory code	Category of Shareholder	Number of Sharehol	Total number of shares	Number of shares held in	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Institutions			ders			percentage	percentage		As a percentage
(a) Mutual Funds/UTI	<b>(B)</b>	Public shareholding							
(c)   Central Government/State Government(s)   0   0   0   0   0   0   0   0   0	1	Institutions							
Central Government/ State Government(s)   0	(a)	Mutual Funds/ UTI	11	9509732	9509732	8.87	8.87	0	0.00
(d)         Venture Capital Funds         0         0         0         0.00	(b)	Financial Institutions / Banks	3	16960	16960	0.02	0.02	0	0.00
Description	(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(b) Foreign Institutional Investors	(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(g) Foreign Venture Capital Investors 0 0 0 0 0.00 0.00 0.00 0 0.00 0.00 0.	(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(b) Any Other (specify)	(f)	Foreign Institutional Investors	46	10175433	10175433	9.50	9.50	0	0.00
(b) Any Other (specify)	(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
Non-institutions   Society   Socie			0	0	0	0.00	0.00	0	0.00
Non-institutions   Society   Socie		•							
(a) Bodies Corporate         967         3712519         3.46         3.46         0         0.00           (b) Individuals         Individual shareholders holding nominal share capital up to Rs I lakh         52738         12590716         12590686         11.75         11.75         0         0.00           (b-ii) Individual shareholders holding nominal share capital up to Rs I lakh         52738         12590716         12590686         11.75         11.75         0         0.00           (c) Any Other (specify)         6-i) Clearing Member         271         528475         528475         0.49         0.49         0         0.00           (c-ii) Clearing Member         271         528475         528475         0.49         0.49         0         0.00           (c-ii) Foreign Nationals         1. Non Resident Indians (Repat)         164         200177         200177         0.19         0.19         0         0.00           (c-iii) Foreign Companies         2         8036714         8036714         7.50         7.50         0         0.00           (c-ii) Foreign Companies         2         8036714         8036714         7.50         7.50         0         0.00           (c-ii) Foreign Companies         2         8036714         8036714		Sub-Total (B)(1)	60	19702125	19702125	18.39	18.39	0	0.00
(b-i) Individuals hareholders holding nominal share capital up to Rs 1 lakh 52738 12590716 12590686 11.75 11.75 0 0.00  (b-ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh 5 343761 0.32 0.32 0 0.00  (c) Any Other (specify)	2	Non-institutions							
Individual shareholders holding nominal share capital up to Rs 1 lakh   52738   12590716   12590686   11.75   11.75   0   0.00	(a)	Bodies Corporate	967	3712519	3712519	3.46	3.46	0	0.00
Share capital up to Rs 1 lakh   52738   12590716   12590686   11.75   11.75   0   0.00	(b)	Individuals							
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.   5   343761   343761   0.32   0.32   0   0.00	(b-i)	Individual shareholders holding nominal							
Share capital in excess of Rs. I lakh.   5   343761   343761   0.32   0.32   0   0.00		share capital up to Rs 1 lakh	52738	12590716	12590686	11.75	11.75	0	0.00
Share capital in excess of Rs. I lakh.   5   343761   343761   0.32   0.32   0   0.00	(b-ii)	Individual shareholders holding nominal							
(c-i) Clearing Member         271         528475         528475         0.49         0.49         0         0.00           (c-ii) Foreign Nationals			5	343761	343761	0.32	0.32	0	0.00
(c-i) Clearing Member         271         528475         528475         0.49         0.49         0         0.00           (c-ii) Foreign Nationals	(c)	Any Other (specify)							
i. Non Resident Indians (Repat)         615         524331         524331         0.49         0.49         0         0.00           ii. Non Resident Indians (Non Repat)         164         200177         200177         0.19         0.19         0         0.00           (c-iii) Foreign Companies         2         8036714         8036714         7.50         7.50         0         0.00           (c-iv) Other Directors         3         43700         43700         0.04         0.04         0         0.00           Sub-Total (B)(2)         54765         25980393         25980363         24.24         24.24         0         0.00           Total Public Shareholding (B) = (B)(1)+(B)(2)         54825         45682518         45682488         42.63         42.63         0         0.00           TOTAL (A)+(B)         54844         107157682         56244652         100.00         100.00         0         0.00           (C) Shares held by Custodians and against which Depository Receipts have been issued         0         0         0         0.00         0.00         0         0.00         0         0.00           2 Public         0         0         0         0         0.00         0.00			271	528475	528475	0.49	0.49	0	0.00
ii. Non Resident Indians (Non Repat)   164   200177   200177   0.19   0.19   0   0.00	(c-ii)	Foreign Nationals							
C-iii)   Foreign Companies   2   8036714   8036714   7.50   7.50   0   0.00		i. Non Resident Indians (Repat)	615	524331	524331	0.49	0.49	0	0.00
Co-iv   Other Directors   3   43700   43700   0.04   0.04   0   0.00		ii. Non Resident Indians (Non Repat)	164	200177	200177	0.19	0.19	0	0.00
Sub-Total (B)(2)   54765   25980393   25980363   24.24   24.24   0   0.00	(c-iii)	Foreign Companies	2	8036714	8036714	7.50	7.50	0	0.00
Total Public Shareholding   S4825   45682518   45682488   42.63   42.63   0   0.00	(c-iv)	Other Directors	3	43700	43700	0.04	0.04	0	0.00
(B) = (B)(1)+(B)(2) 54825 45682518 45682488 42.63 42.63 0 0.00  TOTAL (A)+(B) 54844 107157682 56244652 100.00 100.00 0 0.00  (C) Shares held by Custodians and against which Depository Receipts have been issued  1 Promoter and Promoter Group 0 0 0 0.00 0.00 0.00 0 0.00  2 Public 0 0 0 0 0.00 0.00 0.00 0.00  TOTAL (C) 0 0 0 0 0.00 0.00 0.00 0.00		Sub-Total (B)(2)	54765	25980393	25980363	24.24	24.24	0	0.00
(B) = (B)(1)+(B)(2) 54825 45682518 45682488 42.63 42.63 0 0.00  TOTAL (A)+(B) 54844 107157682 56244652 100.00 100.00 0 0.00  (C) Shares held by Custodians and against which Depository Receipts have been issued  1 Promoter and Promoter Group 0 0 0 0.00 0.00 0.00 0 0.00  2 Public 0 0 0 0 0.00 0.00 0.00 0.00  TOTAL (C) 0 0 0 0 0.00 0.00 0.00 0.00		Total Public Shareholding							
(C) Shares held by Custodians and against which Depository Receipts have been issued  1 Promoter and Promoter Group 0 0 0 0.00 0.00 0 0.00 0 0.00 2 Public 0 0 0 0 0.00 0.00 0 0.00 TOTAL (C) 0 0 0 0 0.00 0.00 0 0.00			54825	45682518	45682488	42.63	42.63	0	0.00
against which Depository Receipts		TOTAL (A)+(B)	54844	107157682	56244652	100.00	100.00	0	0.00
2         Public         0         0         0         0.00         0.00         0         0.00           TOTAL (C)         0         0         0         0.00         0.00         0         0.00	(C)	against which Depository Receipts							
TOTAL (C) 0 0 0 0.00 0.00 0 0.00	1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
	2	Public	0	0	0	0.00	0.00	0	0.00
GRAND TOTAL (A)+(B)+(C) 54844 107157682 56244652 100.00 100.00 0 0.00		TOTAL (C)	0	0	0	0.00	0.00	0	0.00
		GRAND TOTAL (A)+(B)+(C)	54844	107157682	56244652	100.00	100.00	0	0.00

#### (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of	As a % of	Number	As a	As a % of grand
		shares	grand total		percentage	total (A)+(B)+(C)
			$(\mathbf{A}) + (\mathbf{B}) + (\mathbf{C})$			of sub-clause
						( <b>I</b> )(a)
1	P.K. Khurana	12218000	11.40	0	0.00	0.00
2	Suman Khurana	12207000	11.39	0	0.00	0.00
3	Khurana Gases Private Limited	11120000	10.38	0	0.00	0.00
4	P.K. Khurana & Sons (HUF)	4800000	4.48	0	0.00	0.00
5	Medical Engineers (India) Ltd.	4575000	4.27	0	0.00	0.00
6	Puneet Prem Kumar Khurana	3557417	3.32	0	0.00	0.00
7	Khurana Gases Private Limited	3400000	3.17	0	0.00	0.00
8	Suman Khurana	2006715	1.87	0	0.00	0.00
9	Pushkar Khurana	1762000	1.64	0	0.00	0.00
10	Vandana Khurana	1500000	1.40	0	0.00	0.00
11	Varun Khurana	1500000	1.40	0	0.00	0.00
12	S.S. Khurana	1220000	1.14	0	0.00	0.00
13	Pushkar Khurana	1137302	1.06	0	0.00	0.00
14	Pramod Manohar Samvatsar	225000	0.21	0	0.00	0.00
15	Medical Engineers (India) Ltd.	225000	0.21	0	0.00	0.00
16	Pramod Manohar Samvatsar	10000	0.01	0	0.00	0.00
17	Nishita Khurana	10000	0.01	0	0.00	0.00
18	Pooja Khurana	1000	0.00	0	0.00	0.00
19	Puneet Premkumar Khurana	730	0.00	0	0.00	0.00
	TOTAL	61475164	57.37	0	0.00	0.00

# (I)(c) <u>Statement showing Shareholding of persons belonging to the category</u> "<u>Public</u>" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Brightwill Limited	4836714	4.51
2	Reliance Capital Trustee Company Limited A/C		
	Reliance Growth Fund	4000000	3.73
3	TVG India Investment Holdings Limited	3200000	2.99
4	Reliance Capital Trustee Co Ltd A/C - Reliance		
	Regular Savings Fund - Equity Option	3000000	2.80
5	Beacon India Private Equity Fund	2005432	1.87
6	General Electric Pension Trust	1917708	1.79
	TOTAL	18959854	17.69

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Reliance Capital Trustee Co Ltd A/C - Reliance Regular Savings Fund - Equity Option	2000000	1.87
2	Reliance Capital Trustee Company Limited A/C - Reliance Growth Fund	4000000	3.73
	TOTAL	6000000	5.60

#### (II)(a) Statement showing details of Depository Receipts (DRs)

	Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Ī	1	NIL	NIL	NIL	NIL
ſ					
ſ		TOTAL	NIL	NIL	NIL

## (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Number of shares	Shares underlying outstanding DRs as a	
	Type of outstanding DR	underlying	percentage of total number of shares {i.e.,	
	(ADRs, GDRs, SDRs, etc.)	outstanding DRs	Grand Total $(A)+(B)+(C)$ indicated in	
			Statement at para (I)(a) above}	
1	NIL	NIL	NIL	
	TOTAL	NIL	NIL	