

<b>(I)(a) Statement Showing Shareholding Pattern</b>								
<b>Name of the Company : Everest Kanto Cylinder Limited</b>								
<b>Quarter Ended : June 30, 2012</b>								
<b>Partly paid-up shares:-</b>			<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the company</b>			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>Outstanding convertible securities:-</b>			<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			350	100.00	4.58			
<b>Total</b>			<b>350</b>	<b>100.00</b>	<b>4.58</b>			
<b>Warrants:-</b>			<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>112,297,001</b>					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	13	44,186,797	44,186,797	41.24	41.24	3,500,000	7.92
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	19,320,000	19,320,000	18.03	18.03	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>15</b>	<b>63,506,797</b>	<b>63,506,797</b>	<b>59.26</b>	<b>59.26</b>	<b>3,500,000</b>	<b>5.51</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	341,952	341,952	0.32	0.32	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>1</b>	<b>341,952</b>	<b>341,952</b>	<b>0.32</b>	<b>0.32</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>16</b>	<b>63,848,749</b>	<b>63,848,749</b>	<b>59.58</b>	<b>59.58</b>	<b>3,500,000</b>	<b>5.48</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	10	7,364,000	7,364,000	6.87	6.87	0	0.00
(b)	Financial Institutions / Banks	3	79,850	79,850	0.07	0.07	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	24	4,781,862	4,781,862	4.46	4.46	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>37</b>	<b>12,225,712</b>	<b>12,225,712</b>	<b>11.41</b>	<b>11.41</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	885	5,345,524	5,345,524	4.99	4.99	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	52,301	15,495,017	15,494,987	14.46	14.46	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	702,006	702,006	0.66	0.66	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	272	802,931	802,931	0.75	0.75	0	0.00
(d-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	518	520,419	520,419	0.49	0.49	0	0.00
	ii. Non Resident Indians (Non Repat)	125	176,110	176,110	0.16	0.16	0	0.00
(d-iii)	Foreign Companies	2	8,036,714	8,036,714	7.50	7.50	0	0.00
(d-iv)	Other Directors	2	4,500	4,500	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>54,113</b>	<b>31,083,221</b>	<b>31,083,191</b>	<b>29.01</b>	<b>29.01</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>54,150</b>	<b>43,308,933</b>	<b>43,308,903</b>	<b>40.42</b>	<b>40.42</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>54,166</b>	<b>107,157,682</b>	<b>107,157,652</b>	<b>100.00</b>	<b>100.00</b>	<b>3,500,000</b>	<b>3.27</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>TOTAL (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54,166</b>	<b>107,157,682</b>	<b>107,157,652</b>	<b>100.00</b>	<b>100.00</b>	<b>3,500,000</b>	<b>3.27</b>

**Notes :**

- 1) The shareholding of the promoter and promoter group excludes 70,000 equity shares (constituting 0.07% of the total shareholding) acquired by Mr. Pushkar Khurana, Non – Executive Director and Promoter of the Company on June 29, 2012 from the open market. These shares were yet to be credited to Mr. Pushkar Khurana's demat account as on June 30, 2012.
- 2) *Table I(a) - Statement showing shareholding pattern*  
Outstanding Convertible Securities held by Public - 350 Zero Coupon Convertible Bonds of US\$ 100,000 each (Representing 5,139,319 Equity Shares upon conversion).
- 3) *Table I(a) - Statement showing shareholding pattern*  
The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.
- 4) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*  
*Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares*  
*Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares*  
The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Khurana Gases Private Limited	14,520,000	13.55	0	0.00	0.00	0	0.00	0	0.00	12.93
2	Suman Khurana	14,213,715	13.26	0	0.00	0.00	0	0.00	0	0.00	12.66
3	Prem Kumar Khurana	12,218,000	11.40	0	0.00	0.00	0	0.00	0	0.00	10.88
4	Medical Engineers (India) Limited	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
5	Premkumar Khurana & Sons HUF	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
6	Pushkar Khurana	4,577,578	4.27	0	0.00	0.00	0	0.00	0	0.00	4.08
7	Puneet Prem Kumar Khurana	4,253,456	3.97	0	0.00	0.00	0	0.00	0	0.00	3.79
8	Vandana Khurana	1,500,000	1.40	1,500,000	100.00	1.40	0	0.00	0	0.00	1.34
9	Varun Khurana	1,500,000	1.40	780,000	52.00	0.73	0	0.00	0	0.00	1.34
10	Shyam Sunder Khurana	1,220,000	1.14	1,220,000	100.00	1.14	0	0.00	0	0.00	1.09
11	Pramod Manohar Samvatsar	235,000	0.22	0	0.00	0.00	0	0.00	0	0.00	0.21
12	Nishita Khurana	10,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	Pooja Khurana	1,000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>63,848,749</b>	<b>59.58</b>	<b>3,500,000</b>	<b>5.48</b>	<b>3.27</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>56.87</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd.	7,000,000	6.53	0	0.00	0	0.00	6.23
2	Brightwill Limited	4,836,714	4.51	0	0.00	0	0.00	4.31
3	Beacon India Private Equity Fund	3,634,865	3.39	0	0.00	0	0.00	3.24
4	TVG India Investment Holdings Limited	3,200,000	2.99	0	0.00	0	0.00	2.85
	<b>TOTAL</b>	<b>18,671,579</b>	<b>17.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16.63</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited	7,000,000	6.53	0	0.00	0	0.00	6.23
<b>TOTAL</b>		<b>7,000,000</b>	<b>6.53</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.23</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
<b>TOTAL</b>		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>			<b>NIL</b>	<b>NIL</b>