

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Everest Kanto Cylinder Limited								
Quarter Ended : December 31, 2011								
Partly paid-up shares:-			No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Outstanding convertible securities:-			No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			350	100.00	4.58			
Total			350	100.00	4.58			
Warrants:-			No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			112297001					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	13	43376573	43376573	40.48	40.48	4220000	9.73
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	19320000	19320000	18.03	18.03	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	62696573	62696573	58.51	58.51	4220000	6.73
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	62696573	62696573	58.51	58.51	4220000	6.73

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	7932202	7932202	7.40	7.40	0	0.00
(b)	Financial Institutions / Banks	3	5200	5200	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	40	8672471	8672471	8.09	8.09	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	48	16609873	16609873	15.50	15.50	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	959	3398933	3398933	3.17	3.17	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	51582	13505471	13505441	12.60	12.60	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	1128398	1128398	1.05	1.05	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	270	1069671	1069671	1.00	1.00	0	0.00
(c-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	549	519737	519737	0.49	0.49	0	0.00
	ii. Non Resident Indians (Non Repat)	142	187812	187812	0.18	0.18	0	0.00
(c-iii)	Foreign Companies	2	8036714	8036714	7.50	7.50	0	0.00
(c-iv)	Other Directors	2	4500	4500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	53517	27851236	27851206	25.99	25.99	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	53565	44461109	44461079	41.49	41.49	0	0.00
	TOTAL (A)+(B)	53580	107157682	107157652	100.00	100.00	4220000	3.94
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	53580	107157682	107157652	100.00	100.00	4220000	3.94

Notes :

1) The shareholding of the promoter and promoter group includes 30,000 equity shares (constituting 0.03% of the total shareholding) acquired by Mr. Puneet Khurana, Whole – Time Director and Promoter of the Company on December 28, 2011 from the open market. These shares were yet to be credited to Mr. Puneet Khurana's demat account on December 31, 2011.

2) *Table I(a) - Statement showing shareholding pattern*

Outstanding Convertible Securities held by Public - 350 Zero Coupon Convertible Bonds of US\$ 100,000 each (Representing 5,139,319 Equity Shares upon conversion).

3) *Table I(a) - Statement showing shareholding pattern*

The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.

4) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*

Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Khurana Gases Private Limited	14520000	13.55	0	0.00	0.00	0	0.00	0	0.00	12.93
2	Suman Khurana	14213715	13.26	0	0.00	0.00	0	0.00	0	0.00	12.66
3	Prem Kumar Khurana	12218000	11.40	0	0.00	0.00	0	0.00	0	0.00	10.88
4	Medical Engineers (India) Limited	4800000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
5	Premkumar Khurana & Sons (HUF)	4800000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
6	Pushkar Khurana	3945301	3.68	0	0.00	0.00	0	0.00	0	0.00	3.51
7	Puneet Prem Kumar Khurana	3733557	3.48	0	0.00	0.00	0	0.00	0	0.00	3.32
8	Vandana Khurana	1500000	1.40	1500000	100.00	1.40	0	0.00	0	0.00	1.34
9	Varun Khurana	1500000	1.40	1500000	100.00	1.40	0	0.00	0	0.00	1.34
10	Shyam Sunder Khurana	1220000	1.14	1220000	100.00	1.14	0	0.00	0	0.00	1.09
11	Pramod Manohar Samvatsar	235000	0.22	0	0.00	0.00	0	0.00	0	0.00	0.21
12	Nishita Khurana	10000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	Pooja Khurana	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	62696573	58.51	4220000	6.73	3.94	0	0.00	0	0.00	55.83

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited A/C Reliance Growth Fund	7000000	6.53	0	0.00	0	0.00	6.23
2	Brightwill Limited	4836714	4.51	0	0.00	0	0.00	4.31
3	TVG India Investment Holdings Limited	3200000	2.99	0	0.00	0	0.00	2.85
4	Beacon India Private Equity Fund	3178476	2.97	0	0.00	0	0.00	2.83
TOTAL		18215190	17.00	0	0	0	0	16.22

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited A/C Reliance Growth Fund	7000000	6.53	0	0.00	0	0.00	6.23
TOTAL		7000000	6.53	0	0.00	0	0.00	6.23

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL