

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Everest Kanto Cylinder Limited								
Quarter Ended : March 31, 2013								
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company		
Held by promoter/promoter group		0		0.00		0.00		
Held by public		0		0.00		0.00		
Total		0		0.00		0.00		
Outstanding convertible securities:-		No. of outstanding securities		As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group		0		0.00		0.00		
Held by public		0		0.00		0.00		
Total		0		0.00		0.00		
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of Warrants		
Held by promoter/promoter group		0		0.00		0.00		
Held by public		0		0.00		0.00		
Total		0		0.00		0.00		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		107,157,682						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
<i>(I)</i>	<i>(II)</i>	<i>(III)</i>	<i>(IV)</i>	<i>(V)</i>	<i>(VI)</i>	<i>(VII)</i>	<i>(VIII)</i>	<i>(IX) = (VIII)/(IV)*100</i>
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	12	44,707,174	44,707,174	41.72	41.72	16,316,600	36.50
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	19,350,628	19,350,628	18.06	18.06	19,320,000	99.84
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	64,057,802	64,057,802	59.78	59.78	35,636,600	55.63
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	706,264	706,264	0.66	0.66	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	1	706,264	706,264	0.66	0.66	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	64,764,066	64,764,066	60.44	60.44	35,636,600	55.03

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	7,211,765	7,211,765	6.73	6.73	0	0.00
(b)	Financial Institutions / Banks	2	600	600	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	12	4,339,202	4,339,202	4.05	4.05	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	17	11,551,567	11,551,567	10.78	10.78	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	786	4,395,288	4,395,288	4.10	4.10	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	49,465	15,828,495	15,828,465	14.77	14.77	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	926,372	926,372	0.86	0.86	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	209	619,665	619,665	0.58	0.58	0	0.00
(d-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	471	834,850	834,850	0.78	0.78	0	0.00
	ii. Non Resident Indians (Non Repat)	129	196,165	196,165	0.18	0.18	0	0.00
(d-iii)	Foreign Companies	2	8,036,714	8,036,714	7.50	7.50	0	0.00
(d-iv)	Other Directors	2	4,500	4,500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	51,073	30,842,049	30,842,019	28.78	28.78	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	51,090	42,393,616	42,393,586	39.56	39.56	0	0.00
	TOTAL (A)+(B)	51,106	107,157,682	107,157,652	100.00	100.00	35,636,600	33.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	51,106	107,157,682	107,157,652	100.00	100.00	35,636,600	33.26

Notes :

- (1) The shareholding of the promoter and promoter group excludes 109,998 equity shares (constituting 0.1% of the total shareholding) acquired by Khurana Gases Pvt. Ltd., Promoter of the Company during the period March 14, 2013 and March 25, 2013 from the open market. These shares were yet to be credited in the demat account of Khurana Gases Pvt. Ltd. as on March 31, 2013.

- (2) *Table I(a) - Statement showing shareholding pattern*

The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.

- (3) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*

Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
<i>(I)</i>	<i>(II)</i>	<i>(III)</i>	<i>(IV)</i>	<i>(V)</i>	<i>(VI)=(V)/(III)*100</i>	<i>(VII)</i>	<i>(VIII)</i>	<i>(IX)</i>	<i>(X)</i>	<i>(XI)</i>	<i>(XII)</i>
1	Khurana Gases Private Limited	14,550,628	13.58	14,520,000	99.79	13.55	0	0.00	0	0.00	13.58
2	Suman Khurana	14,213,715	13.26	0	0.00	0.00	0	0.00	0	0.00	13.26
3	Prem Kumar Khurana	12,218,000	11.40	12,218,000	100.00	11.40	0	0.00	0	0.00	11.40
4	Medical Engineers (India) Limited	4,800,000	4.48	4,800,000	100.00	4.48	0	0.00	0	0.00	4.48
5	Premkumar Khurana & Sons HUF	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.48
6	Pushkar Prem Kumar Khurana	4,941,890	4.61	598,600	12.11	0.56	0	0.00	0	0.00	4.61
7	Puneet Prem Kumar Khurana	4,906,833	4.58	0	0.00	0.00	0	0.00	0	0.00	4.58
8	Vandana Khurana	1,500,000	1.40	1,500,000	100.00	1.40	0	0.00	0	0.00	1.40
9	Varun Khurana	1,602,000	1.49	780,000	48.69	0.73	0	0.00	0	0.00	1.49
10	Shyam Sunder Khurana	1,220,000	1.14	1,220,000	100.00	1.14	0	0.00	0	0.00	1.14
11	Nishita Khurana	10,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
12	Pooja Khurana	1,000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	64,764,066	60.44	35,636,600	55.03	33.26	0	0.00	0	0.00	60.44

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd. A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.53
2	Brightwill Limited	4,836,714	4.51	0	0.00	0	0.00	4.51
3	Beacon India Private Equity Fund	3,634,865	3.39	0	0.00	0	0.00	3.39
4	TVG India Investment Holdings Limited	3,200,000	2.99	0	0.00	0	0.00	2.99
TOTAL		18,671,579	17.42	0	0	0	0	17.42

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.53
TOTAL		7,000,000	6.53	0	0.00	0	0.00	6.53

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL