

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Everest Kanto Cylinder Limited								
Quarter Ended : March 31, 2012								
Partly paid-up shares:-			No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Outstanding convertible securities:-			No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			350	100.00	4.58			
Total			350	100.00	4.58			
Warrants:-			No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			112,297,001					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	13	43,589,916	43,589,916	40.68	40.68	4,000,000	9.18
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	19,320,000	19,320,000	18.03	18.03	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	62,909,916	62,909,916	58.71	58.71	4,000,000	6.36
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	62,909,916	62,909,916	58.71	58.71	4,000,000	6.36

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	7,225,000	7,225,000	6.74	6.74	0	0.00
(b)	Financial Institutions / Banks	2	1,100	1,100	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	26	5,866,921	5,866,921	5.48	5.48	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	31	13,093,021	13,093,021	12.22	12.22	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	882	4,562,099	4,562,099	4.26	4.26	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	52,342	14,872,183	14,872,153	13.88	13.88	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	675,006	675,006	0.63	0.63	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	260	2,321,116	2,321,116	2.17	2.17	0	0.00
(c-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	527	523,405	523,405	0.49	0.49	0	0.00
	ii. Non Resident Indians (Non Repat)	125	159,722	159,722	0.15	0.15	0	0.00
(c-iii)	Foreign Companies	2	8,036,714	8,036,714	7.50	7.50	0	0.00
(c-iv)	Other Directors	2	4,500	4,500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	54,148	31,154,745	31,154,715	29.07	29.07	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	54,179	44,247,766	44,247,736	41.29	41.29	0	0.00
	TOTAL (A)+(B)	54,194	107,157,682	107,157,652	100.00	100.00	4,000,000	3.73
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	54,194	107,157,682	107,157,652	100.00	100.00	4,000,000	3.73

Notes :

- 1) The shareholding of the promoter and promoter group excludes 96,982 equity shares (constituting 0.09% of the total shareholding) acquired by Mr. Pushkar Khurana, Non – Executive Director and Promoter of the Company between March 20, 2012 and March 29, 2012 from the open market. These shares were yet to be credited to Mr. Pushkar Khurana's demat account as on March 31, 2012.

- 2) *Table I(a) - Statement showing shareholding pattern*
Outstanding Convertible Securities held by Public - 350 Zero Coupon Convertible Bonds of US\$ 100,000 each (Representing 5,139,319 Equity Shares upon conversion).

- 3) *Table I(a) - Statement showing shareholding pattern*
The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.

- 4) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*
Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares
Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares
The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Khurana Gases Private Limited	14,520,000	13.55	0	0.00	0.00	0	0.00	0	0.00	12.93
2	Suman Khurana	14,213,715	13.26	0	0.00	0.00	0	0.00	0	0.00	12.66
3	Prem Kumar Khurana	12,218,000	11.40	0	0.00	0.00	0	0.00	0	0.00	10.88
4	Medical Engineers (India) Limited	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
5	Premkumar Khurana & Sons (HUF)	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
6	Pushkar Khurana	4,138,644	3.86	0	0.00	0.00	0	0.00	0	0.00	3.69
7	Puneet Prem Kumar Khurana	3,753,557	3.50	0	0.00	0.00	0	0.00	0	0.00	3.34
8	Vandana Khurana	1,500,000	1.40	1,500,000	100.00	1.40	0	0.00	0	0.00	1.34
9	Varun Khurana	1,500,000	1.40	1,280,000	85.33	1.19	0	0.00	0	0.00	1.34
10	Shyam Sunder Khurana	1,220,000	1.14	1,220,000	100.00	1.14	0	0.00	0	0.00	1.09
11	Pramod Manohar Samvatsar	235,000	0.22	0	0.00	0.00	0	0.00	0	0.00	0.21
12	Nishita Khurana	10,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	Pooja Khurana	1,000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	62,909,916	58.71	4,000,000	6.36	3.73	0	0.00	0	0.00	56.03

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd.	7,000,000	6.53	0	0.00	0	0.00	6.23
2	Brightwill Limited	4,836,714	4.51	0	0.00	0	0.00	4.31
3	Beacon India Private Equity Fund	3,634,865	3.39	0	0.00	0	0.00	3.24
4	TVG India Investment Holdings Limited	3,200,000	2.99	0	0.00	0	0.00	2.85
TOTAL		18,671,579	17.42	0	0	0	0	16.63

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd.	7,000,000	6.53	0	0.00	0	0.00	6.23
TOTAL		7,000,000	6.53	0	0.00	0	0.00	6.23

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
	TOTAL	NIL	NIL