

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Everest Kanto Cylinder Limited								
Quarter Ended : September 30, 2012								
Partly paid-up shares:-			No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Outstanding convertible securities:-			No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			350	100.00	4.58			
Total			350	100.00	4.58			
Warrants:-			No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants			
Held by promoter/promoter group			0	0.00	0.00			
Held by public			0	0.00	0.00			
Total			0	0.00	0.00			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			112,297,001					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	13	44,186,797	44,186,797	41.24	41.24	3,500,000	7.92
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	19,320,000	19,320,000	18.03	18.03	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	63,506,797	63,506,797	59.26	59.26	3,500,000	5.51
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	463,807	463,807	0.43	0.43	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	1	463,807	463,807	0.43	0.43	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	63,970,604	63,970,604	59.70	59.70	3,500,000	5.47

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	7,211,765	7,211,765	6.73	6.73	0	0.00
(b)	Financial Institutions / Banks	4	132,318	132,318	0.12	0.12	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	20	5,243,264	5,243,264	4.89	4.89	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	27	12,587,347	12,587,347	11.75	11.75	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	884	4,817,526	4,817,526	4.50	4.50	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	50,972	15,104,864	15,104,834	14.10	14.10	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	728,790	728,790	0.68	0.68	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	446	1,250,852	1,250,852	1.17	1.17	0	0.00
(d-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	492	480,998	480,998	0.45	0.45	0	0.00
	ii. Non Resident Indians (Non Repat)	119	175,487	175,487	0.16	0.16	0	0.00
(d-iii)	Foreign Companies	2	8,036,714	8,036,714	7.50	7.50	0	0.00
(d-iv)	Other Directors	2	4,500	4,500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	52,926	30,599,731	30,599,701	28.56	28.56	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	52,953	43,187,078	43,187,048	40.30	40.30	0	0.00
	TOTAL (A)+(B)	52,969	107,157,682	107,157,652	100.00	100.00	3,500,000	3.27
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	52,969	107,157,682	107,157,652	100.00	100.00	3,500,000	3.27

Notes :

- 1) The shareholding of the promoter and promoter group excludes 102,000 equity shares (constituting 0.1% of the total shareholding) acquired by Mr. Varun Khurana, Non - Executive Director and Promoter of the Company on June 7, 2012 and June 8, 2012 from the open market. These shares were yet to be credited to Mr. Varun Khurana's demat account as on September 30, 2012.
- 2) *Table I(a) - Statement showing shareholding pattern*
Outstanding Convertible Securities held by Public - 350 Zero Coupon Convertible Bonds of US\$ 100,000 each (Representing 5,139,319 Equity Shares upon conversion).
- 3) *Table I(a) - Statement showing shareholding pattern*
The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.
- 4) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*
Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares
Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares
The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Khurana Gases Private Limited	14,520,000	13.55	0	0.00	0.00	0	0.00	0	0.00	12.93
2	Suman Khurana	14,213,715	13.26	0	0.00	0.00	0	0.00	0	0.00	12.66
3	Prem Kumar Khurana	12,218,000	11.40	0	0.00	0.00	0	0.00	0	0.00	10.88
4	Medical Engineers (India) Limited	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
5	Premkumar Khurana & Sons HUF	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.27
6	Pushkar Khurana	4,699,433	4.39	0	0.00	0.00	0	0.00	0	0.00	4.18
7	Puneet Prem Kumar Khurana	4,253,456	3.97	0	0.00	0.00	0	0.00	0	0.00	3.79
8	Vandana Khurana	1,500,000	1.40	1,500,000	100.00	1.40	0	0.00	0	0.00	1.34
9	Varun Khurana	1,500,000	1.40	780,000	52.00	0.73	0	0.00	0	0.00	1.34
10	Shyam Sunder Khurana	1,220,000	1.14	1,220,000	100.00	1.14	0	0.00	0	0.00	1.09
11	Pramod Manohar Samvatsar	235,000	0.22	0	0.00	0.00	0	0.00	0	0.00	0.21
12	Nishita Khurana	10,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
13	Pooja Khurana	1,000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	63,970,604	59.70	3,500,000	5.47	3.27	0	0.00	0	0.00	56.97

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd. A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.23
2	Brightwill Limited	4,836,714	4.51	0	0.00	0	0.00	4.31
3	Beacon India Private Equity Fund	3,634,865	3.39	0	0.00	0	0.00	3.24
4	TVG India Investment Holdings Limited	3,200,000	2.99	0	0.00	0	0.00	2.85
TOTAL		18,671,579	17.42	0	0	0	0	16.63

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd. A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.23
TOTAL		7,000,000	6.53	0	0.00	0	0.00	6.23

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL