

<b>(I)(a) Statement Showing Shareholding Pattern</b>								
<b>Name of the Company : Everest Kanto Cylinder Limited</b>								
<b>Quarter Ended : September 30, 2011</b>								
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>		<b>As a % of total no. of shares of the company</b>			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		350	100.00		4.58			
<b>Total</b>		<b>350</b>	<b>100.00</b>		<b>4.58</b>			
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>112297001</b>						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	12	42869857	42869857	40.01	40.01	4220000	9.84
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	19320000	19320000	18.03	18.03	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>62189857</b>	<b>62189857</b>	<b>58.04</b>	<b>58.04</b>	<b>4220000</b>	<b>6.79</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>14</b>	<b>62189857</b>	<b>62189857</b>	<b>58.04</b>	<b>58.04</b>	<b>4220000</b>	<b>6.79</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	10	10177832	10177832	9.50	9.50	0	0.00
(b)	Financial Institutions / Banks	4	3950	3950	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	47	9957614	9957614	9.29	9.29	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>61</b>	<b>20139396</b>	<b>20139396</b>	<b>18.79</b>	<b>18.79</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	923	2803943	2803943	2.62	2.62	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	50104	12116357	12116327	11.31	11.31	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	704634	704634	0.66	0.66	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	255	331869	331869	0.31	0.31	0	0.00
(c-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	607	604254	604254	0.56	0.56	0	0.00
	ii. Non Resident Indians ( Non Repat)	168	225158	225158	0.21	0.21	0	0.00
(c-iii)	Foreign Companies	2	8036714	8036714	7.50	7.50	0	0.00
(c-iv)	Other Directors	2	4500	4500	0.00	0.00	0	0.00
(c-v)	Trusts	1	1000	1000	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>52069</b>	<b>24828429</b>	<b>24828399</b>	<b>23.17</b>	<b>23.17</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>52130</b>	<b>44967825</b>	<b>44967795</b>	<b>41.96</b>	<b>41.96</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>52144</b>	<b>107157682</b>	<b>107157652</b>	<b>100.00</b>	<b>100.00</b>	<b>4220000</b>	<b>3.94</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>TOTAL (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>52144</b>	<b>107157682</b>	<b>107157652</b>	<b>100.00</b>	<b>100.00</b>	<b>4220000</b>	<b>3.94</b>

**Notes :**

Subtable I (a) Outstanding Convertible Securities held by Public - 350 Zero Coupon Convertible Bonds of US\$ 100,000 each (Representing 5,139,319 Equity Shares upon conversion).

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Khurana Gases Private Limited	14520000	13.55	0	0.00	0.00
2	Suman Khurana	14213715	13.26	0	0.00	0.00
3	Prem Kumar Khurana	12218000	11.40	0	0.00	0.00
4	Medical Engineers (India) Limited	4800000	4.48	0	0.00	0.00
5	Premkumar Khurana & Sons (HUF)	4800000	4.48	0	0.00	0.00
6	Pushkar Khurana	3613995	3.37	0	0.00	0.00
7	Puneet Prem Kumar Khurana	3558147	3.32	0	0.00	0.00
8	Vandana Khurana	1500000	1.40	1500000	100.00	1.40
9	Varun Khurana	1500000	1.40	1500000	100.00	1.40
10	Shyam Sunder Khurana	1220000	1.14	1220000	100.00	1.14
11	Pramod Manohar Samvatsar	225000	0.21	0	0.00	0.00
12	Pramod Manohar Samvatsar	10000	0.01	0	0.00	0.00
13	Nishita Khurana	10000	0.01	0	0.00	0.00
14	Pooja Khurana	1000	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>62189857</b>	<b>58.04</b>	<b>4220000</b>	<b>6.79</b>	<b>3.94</b>

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Brightwill Limited	4836714	4.51
2	Reliance Capital Trustee Company Limited A/C Reliance Growth Fund	4000000	3.73
3	TVG India Investment Holdings Limited	3200000	2.99
4	Beacon India Private Equity Fund	3178476	2.97
5	Reliance Capital Trustee Co Ltd A/C - Reliance Regular Savings Fund - Equity Option	3000000	2.80
	<b>TOTAL</b>	<b>18215190</b>	<b>17.00</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>