

(I)(a) Statement Showing Shareholding Pattern

Name of the Company : Everest Kanto Cylinder Limited

Quarter Ended : June 30, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	107,157,682		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	12	44,966,288	44,966,288	41.96	41.96	16,316,600	36.29
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	19,460,626	19,460,626	18.16	18.16	19,320,000	99.28
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	64,426,914	64,426,914	60.12	60.12	35,636,600	55.31
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	706,264	706,264	0.66	0.66	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	1	706,264	706,264	0.66	0.66	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	65,133,178	65,133,178	60.78	60.78	35,636,600	54.71

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	7,000,000	7,000,000	6.53	6.53	0	0.00
(b)	Financial Institutions / Banks	2	2,600	2,600	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	9	4,113,102	4,113,102	3.84	3.84	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	13	11,115,702	11,115,702	10.37	10.37	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	772	4,364,632	4,364,632	4.07	4.07	0	0.00
(b)	Individuals							
(b-i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	48,437	15,943,218	15,943,188	14.88	14.88	0	0.00
(b-ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	928,735	928,735	0.87	0.87	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	228	580,222	580,222	0.54	0.54	0	0.00
(d-ii)	Foreign Nationals							
	i. Non Resident Indians (Repat)	452	853,608	853,608	0.80	0.80	0	0.00
	ii. Non Resident Indians (Non Repat)	122	197,173	197,173	0.18	0.18	0	0.00
(d-iii)	Foreign Companies	2	8,036,714	8,036,714	7.50	7.50	0	0.00
(d-iv)	Other Directors	2	4,500	4,500	0.00	0.00	0	0.00
	Sub-Total (B)(2)	50,024	30,908,802	30,908,772	28.84	28.84	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	50,037	42,024,504	42,024,474	39.22	39.22	0	0.00
	TOTAL (A)+(B)	50,053	107,157,682	107,157,652	100.00	100.00	35,636,600	33.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	TOTAL (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	50,053	107,157,682	107,157,652	100.00	100.00	35,636,600	33.26

Notes :

- (1) (a) The shareholding of the promoter and promoter group excludes 60,502 equity shares (constituting 0.06% of the total shareholding) acquired by Khurana Gases Pvt. Ltd., Promoter of the Company on June 27, 2013 and June 28, 2013 from the open market. These shares were yet to be credited in the demat account of Khurana Gases Pvt. Ltd. as on June 30, 2013.
- (b) The shareholding of the promoter and promoter group excludes 350 equity shares (constituting 0.00% of the total shareholding) out of 189,535 equity shares acquired by Mr. Puneet Khurana, Director and Promoter of the Company on June 11, 2013 from the open market. These shares were yet to be credited in the demat account of Mr. Puneet Khurana as on June 30, 2013.

(2) *Table I(a) - Statement showing shareholding pattern*

The number of shareholders stands for the total number of demat accounts / folios of all the shareholders of the Company.

(3) *Subtable I(b) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"*

Subtable I(c)(i) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Subtable I(c)(ii) - Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

The holdings spread across various demat accounts of a shareholder are consolidated on the basis of PAN.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Khurana Gases Private Limited	14,660,626	13.68	14,520,000	99.04	13.55	0	0.00	0	0.00	13.68
2	Suman Khurana	14,213,715	13.26	0	0.00	0.00	0	0.00	0	0.00	13.26
3	Prem Kumar Khurana	12,218,000	11.40	12,218,000	100.00	11.40	0	0.00	0	0.00	11.40
4	Medical Engineers (India) Limited	4,800,000	4.48	4,800,000	100.00	4.48	0	0.00	0	0.00	4.48
5	Premkumar Khurana & Sons HUF	4,800,000	4.48	0	0.00	0.00	0	0.00	0	0.00	4.48
6	Pushkar Prem Kumar Khurana	4,941,890	4.61	598,600	12.11	0.56	0	0.00	0	0.00	4.61
7	Puneet Prem Kumar Khurana	5,165,947	4.82	0	0.00	0.00	0	0.00	0	0.00	4.82
8	Vandana Khurana	1,500,000	1.40	1,500,000	100.00	1.40	0	0.00	0	0.00	1.40
9	Varun Khurana	1,602,000	1.49	780,000	48.69	0.73	0	0.00	0	0.00	1.49
10	Shyam Sunder Khurana	1,220,000	1.14	1,220,000	100.00	1.14	0	0.00	0	0.00	1.14
11	Nishita Khurana	10,000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
12	Pooja Khurana	1,000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	65,133,178	60.78	35,636,600	54.71	33.26	0	0.00	0	0.00	60.78

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Co. Ltd. A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.53
2	Brightwill Limited	4,836,714	4.51	0	0.00	0	0.00	4.51
3	Beacon India Private Equity Fund	3,634,865	3.39	0	0.00	0	0.00	3.39
4	TVG India Investment Holdings Limited	3,200,000	2.99	0	0.00	0	0.00	2.99
TOTAL		18,671,579	17.42	0	0	0	0	17.42

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Reliance Capital Trustee Company Limited A/c Reliance Growth Fund	7,000,000	6.53	0	0.00	0	0.00	6.53
TOTAL		7,000,000	6.53	0	0.00	0	0.00	6.53

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
TOTAL		NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL			NIL	NIL