

NOTICE OF 35TH ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK
CLOSURE

Notice is hereby given that the 35th Annual General Meeting (AGM) of Everest Kanto Cylinder Limited will be held on Saturday, August 2, 2014 at 10:30 A.M. at Bhogilal Hargovindas Building, 4th Floor, 18/20, Kaikhushru Dubash Marg, Kala Ghoda, Mumbai - 400 001 to transact the business as mentioned in the Notice dated May 27, 2014 and the explanatory statement thereto.

Electronic copies of the Notice of the 35th AGM and the Annual Report for 2013-14 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s). Physical copies of the Notice of the 35th AGM and the Annual Report for 2013-14 have been sent to all other members at their registered address in the permitted mode. The Notice of the 35th AGM and the Annual Report for 2014 are also available on the Company's website www.everestkanto.com.

Members holding shares either in physical form or in dematerialised form as on the cut-off date (record date) of June 30, 2014, may cast their vote electronically on the Ordinary and Special Business as mentioned in the Notice of 35th AGM through electronic voting system of Central Depository Services (India) Limited (CDSL). All the members are informed that: (a) the Ordinary Business and Special Business as mentioned in the Notice of 35th AGM may be transacted by electronic voting; (b) the date of completion of sending of Notice of 35th AGM is Thursday, July 10, 2014; (c) the e-voting shall commence on Saturday, July 26, 2014 at 09:00 A.M., (d) the e-voting shall end on Monday, July 28, 2014 at 06:00 P.M., (e) the e-voting shall not be allowed beyond the end time of e-voting; (f) members may also view the complete notice of the AGM on the Company's website www.everestkanto.com; (g) for the process and manner of e-voting, members may go through the instructions mentioned in the notice of the AGM or visit CDSL's website <https://www.evotingindia.com>. In case of any queries or issues regarding e-voting, members may contact the Company at investors@ekc.in or send email to helpdesk.evoting@cdslindia.com.

In compliance with the provisions of Section 91 of the Companies Act, 2013 and the applicable Rules thereunder, the Register of Members and the Share Transfer Books for equity shares of the Company shall remain closed from Friday, July 18, 2014 to Saturday, August 2, 2014 (both days inclusive) for the purpose of the Annual General Meeting.

For Everest Kanto Cylinder Limited

Sd/-

Kanika Sharma

Company Secretary

Place: Mumbai
Date : July 10, 2014